KIOXIA SSD and Memory Products for Finance IT

STAC Event, October 19, 2023



KIOXIA Corporation

One of world's largest flash memory plants located in Yokkaichi*

Where approx. 30% of the world's flash capacity is made

New Fab Y7 Dedicated 3D flash memory production system

Y7 Phase1 started its operation in fall of 2022.







Fab K1 in Kitakami

Kitakami K2 plant started construction in Apr 2022 to further increase production capacity.



Headquartered in Tokyo

Next Generation Fabs For Next Generation Technology...

At 694,000m^{2*}, KIOXIA's Yokkaichi Plant is one of the world's largest flash memory plant** using artificial intelligence (AI)

100% manufactured in-house in Japan***





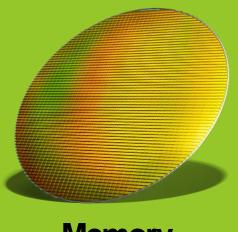
^{**} Source: KIOXIA Corporation, including the capacity of Joint Venture with Western Digital Corporation as of July 31, 2023

*** KIOXIA wafer manufacturing process



Together, we elevate the digital world.

We are memory. We are SSDs. We are innovators. We are KIOXIA...and together, we elevate the digital world.







SSDs

OUR LEGACY OF INNOVATION COMES WITH US



Invented NAND flash production of NAND flash memory

The inventor of flash memory.

With our proven track record of success and reputation for innovation, KIOXIA will build on our history as we continue our journey as an independent company...

Announced 3D Proflash memory Bi technology Started mass production of 48-layer BiCS FLASH™

Prototyped QLC
BiCS FLASHTM

ISS Memory Started mass
The original of the production of the prototyped QLC

ISS HEASH THE PRODUCTION OF THE

Announced 112-layer BiCS FLASH™ Started operation of Yokkaichi Plant Fab 7

Started construction of Kitakami K2



- 1987 **-** 1991 **-** 1992 **-** 2007 **-** 2016 **-** 2017 **-** 2018 **-** 2019 **-** 2020 **-** 2021 **-** 2022 **-** 2023 **-**

Yokkaichi Plant established Completed Yokkaichi Plant New Fab 2 construction

Completed Yokkaichi Plant Fab 6 construction

Completed Kitakami K1 construction

Announced 162-layer BICS FLASH™ Announced 218-layer BiCS FLASH™

AND CONTINUES WITH SOLID STATE STORAGE



Innovative. Trusted. "Out of this World."

KIOXIA understands the importance of storage in people's lives. Whether in your business or day-today life, our solutions create new value.

2001: Introduced PATA SSDs with SLC memory

2015: Commercialized NVMe[™] single package SSDs

KIOXIA Est. Oct 2019 2020: Unveiled OCP EDSFF SSDs

2021: Launched PCle[®] 5.0 SSDs

2012: Delivered enterprise 12Gb/s MLC SAS SSDs

2018: Introduced native NVMe-oF™ SSDs

2020: Announced 24G SAS SSDs

2021: Unveiled SCM SSDs using KIOXIA XL-FLASH

2023: KIOXIA & HPE Team Up for ISS' Spaceborne Computer-2

Engaged with major OEM customers



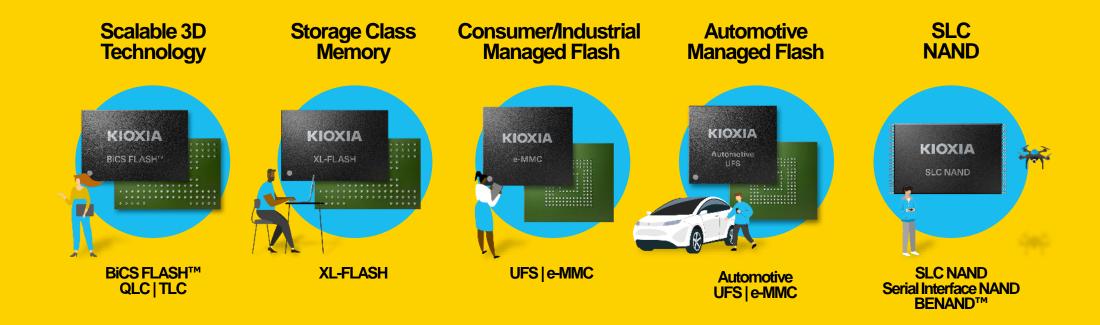


Supporting key Hyperscale customers **Memory Products**

Solutions for storage, automotive & electronics



KIOXIA Flash Memory Solutions

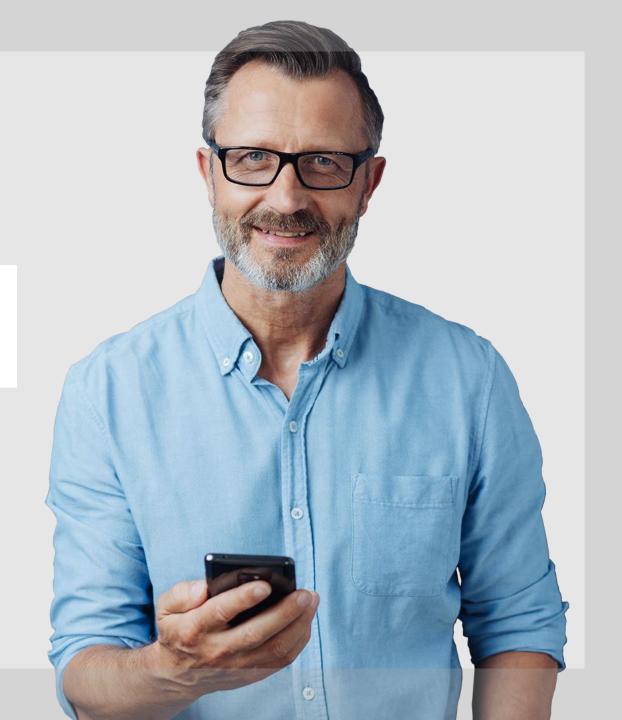


Mobile | Consumer | Industrial | Automotive | Enterprise | Data Center

KIOXIA's powerful, scalable, high-performing flash memory technology is shaping the future of storage. From mobile to industrial to automotive and hyperscale applications, the next frontier of storage is built on KIOXIA's visionary flash memory.

SSD Solutions

Storage for enterprise, data center & client



KIOXIA Solid State Drive Solutions Deliver Best-in-class Quality, Performance & Reliability

Enterprise Class - High-performance and high-availability servers and storage systems for the most demanding workloads



PCle® 4.0 SSDs

XL-FLASH Dual-Port 2.5 inch (15mm Thickness) Up to 3,200GB



PCle® 5.0 SSDs

5th generation BiCS FLASH™ Dual-Port E3.S (7.5mm Thickness) 2.5 inch (15mm Thickness) Up to 30,720GB



SAS 24G SSDs

5th generation BiCS FLASH™ Dual-Port 2.5 inch (15mm Thickness) Up to 30,720GB

Data Center Class - Data centers and Cloud-based applications with a balanced power to performance ratio



PCle® 4.0 SSDs

5th generation BiCS FLASH™ 2.5 inch (15mm Thickness) Up to 15,360 GB



SSDs designed to PCle® 5.0 specification* 4th generation BiCS FLASH™

E3.S (7.5mm Thickness) / 2.5-inch (15mm Thickness) Up to 15,360 GB

*The 2.5-inch SSD complies with PCle® 4.0 specification.



PCle® 4.0 SSDs

5th generation BiCS FLASH[™] E1.S, 9.5 / 15 / 25mm Thickness Up to 7.680 GB

Client Class - High performance workstations, desktop and mobile PCs



PCle® 4.0 SSDs

5th generation BiCS FLASH™ M.2 2280 Up to 4,096GB



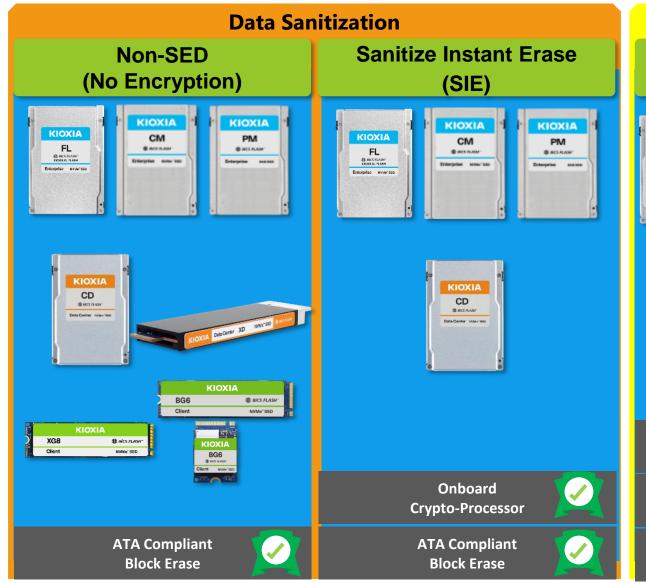
PCle® 4.0 SSDs

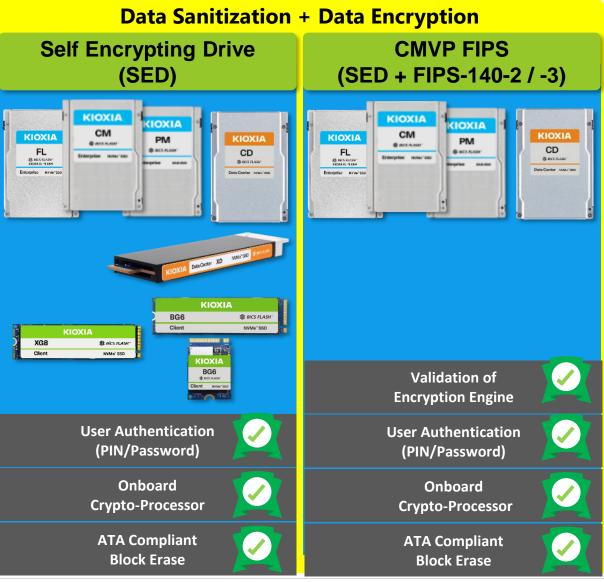
6th generation BiCS FLASH™ M.2 2230 / M.2 2280 Up to 2,048GB

Definition of capacity: 1 GB = 1,000,000,000 (10⁴9) bytes (see full disclaimer at end of presentation). PCIe is a registered trademark of PCI-SIG. NVMe is registered or unregistered mark of NVM Express, Inc. in the United States and other countries.



Data Security & Encryption – Building Blocks





Thank You!

Vito Chiarella, Sr. Director Global and Data Center Sales

Vito.Chiarella@kioxia.com

Please remember to tick the KIOXIA box, if you'd like to be contacted

KIOXIA

Innovative. Award-winning. Trusted.

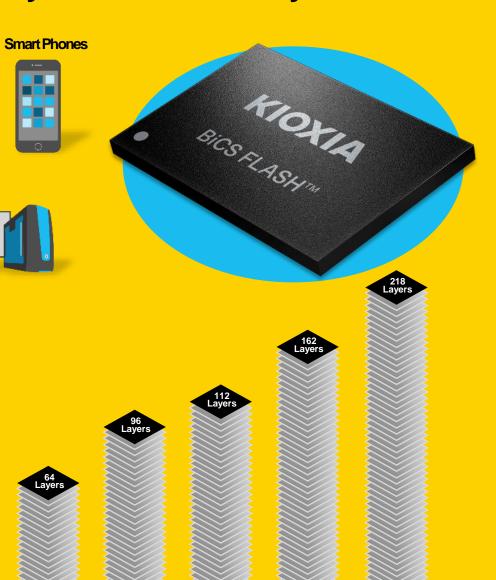


BiCS FLASH™ - The Future of High-Density 3D Flash Memory

Gaming

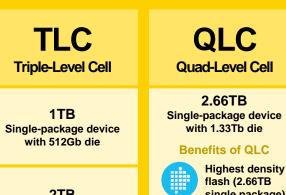
BiCS FLASH™ is a 3D vertical flash memory cell structure enabling it to surpass the capacity of mainstream 2D (planar) flash memory and enhance the reliability of write/erase endurance while boosting write speeds





- High storage density per die
- Lower cost per bit
- High performance
- Improved power efficiency
- High reliability

Product density is identified based on the density of memory chip(s) within the Product, not the amount of memory capacity available for data storage by the end user. Consumer-usable capacity will be less due to overhead data areas, formatting, bad blocks, and other constraints, and may also vary based on the host device and application. For details, please refer to applicable product specifications. The definition of 1Gb = 2³0 bits = 1,073,741,824 bits. The definition of 1GB = 2³0 bytes = 1,073,741,824 bytes.



2TB Single-package device with 1Tb die single package)

Lowest cost
per bit

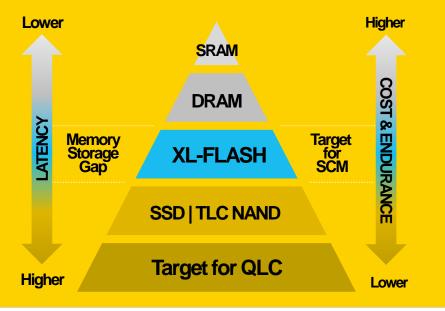
Based on 16-die stacked architecture in a single package

XL-FLASH Storage Class Memory - Designed for Speed

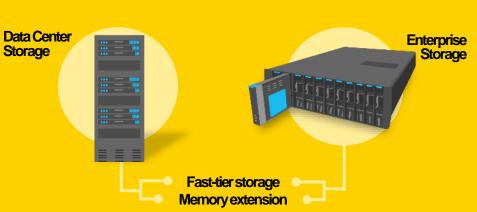
Addressing the performance gap between existing volatile memories & NAND flash, XL-FLASH is extremely low-latency, high-performance flash memory based on BiCS FLASHTM technology

- Based on the latest 3D BiCS FLASH™ 3D flash memory technology
- Lower cost compared to DRAM and cross point type SCM
- Fast page read and program time
- Compatible flash protocol/ package
- 128Gb die (SLC) / 256Gb die (MLC) 2-die, 4-die, 8-die packages available now
- 4KB page size for more efficient operating system reads and writes
- 16-plane architecture for improved latency
- High cell reliability





Applications Targeting Storage Class Memory Layer





KIOXIA UFS for Consumer & Industrial Applications

UFS (Universal Flash Storage) is a JEDECstandard, non-volatile managed flash device developed to be the high-performance replacement to e-MIMC for embedded memory solutions

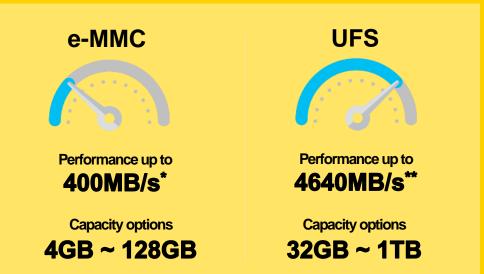
The Ideal Replacement for e-MMC

- A faster interface
- Higher performance
- Higher density

- Better power efficiency
- Support for full duplexing







- * e-MMC version 5.0/5.1 interface speed
- ** UFS version 4.0 interface speed

KIOXIA UFS and e-MMC for Automotive Applications



Capacity options

32GB ~ 512GB

Compared to e-MMC, UFS delivers:



Higher performance

Support for full duplexing



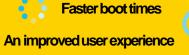


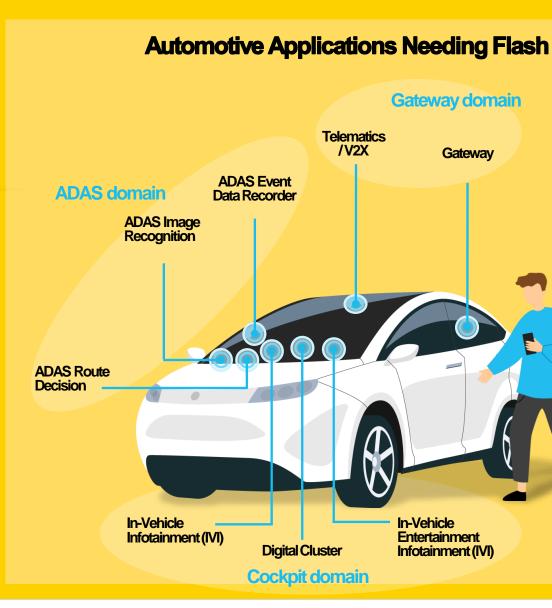
Better power efficiency

Added functions such as thermal control, extended diagnostics











Capacity options

8GB ~ 256GB

For the vehicles of today and tomorrow, automotive **UFS and e-MMC offer** accelerated processing power and increased data storage capacity to enable the next generation of automotive systems and anytime, anywhere connectivity...

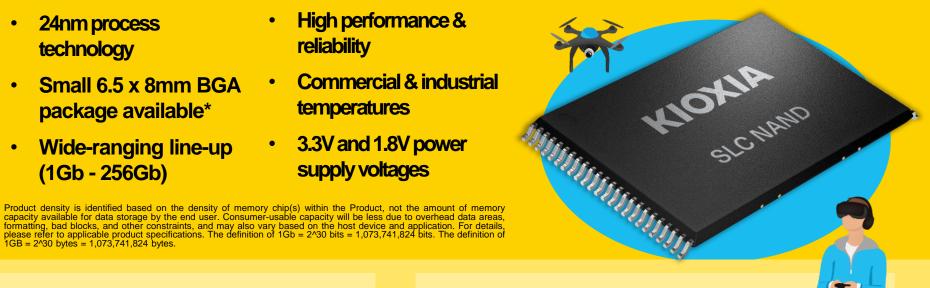


SLC NAND: Reliable, High-Performing, Low-Density NAND

SLC (Single-level cell) NAND provides high write/erase cycle endurance and high reliability

- 24nm process technology
- Small 6.5 x 8mm BGA package available*
- Wide-ranging line-up (1Gb - 256Gb)

- High performance & reliability
- Commercial & industrial temperatures
- 3.3V and 1.8V power supply voltages





Parallel Interfaces



- Available in 1 ~ 256Gb
- 63 BGA, 67 BGA, TSOP and 132 BGA*
- C-Temp and I-Temp



- Available in 1 ~ 8Gb
- 63 BGA, 67 BGA, and TSOP
- · C-Temp and I-Temp
- Uses NAND interface



- Available in 1 ~ 8Gb
- WSON8 package
- I-Temp
- Very low pin count (6 active pins)































Digital TVs

POS

Set-top Boxes

Robotics

Printers

Tovs/Games

Smart Speakers

IoT

M2M Modules

GPON Modules Smart Meters

Surveillance

Wearables

Medical

KIOXIA Enterprise SSDs

Designed to boost high-performance and high-availability servers and storage systems for the most demanding workloads







FL6 Series

PCIe® 4.0 NVMe™ 1.4 Dual-Port Storage Class Memory (SCM) 2.5 inch (15mm Thickness) Up to 3,200GB

CM7 Series

PCle[®] 5.0 NVMe[™] 2.0 Dual-Port EDSFF E3.S or 2.5 inch (15mm Thickness) Up to 30,720GB

PM7 Series

SAS-4 24G Dual-Port 2.5 inch (15mm Thickness) Up to 30,720GB

Definition of capacity: 1 GB = 1,000,000,000 (10⁹) bytes (see full disclaimer at end of presentation)

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KIOXIA Data Center SSDs

Designed to elevate data centers and cloud-based applications with a balanced power to performance ratio





CD8 Series

PCIe[®] 4.0 NVMe[™] 1.4 2.5 inch (15mm Thickness) Up to 15,360 GB



CD7 Series

Designed to PCIe[®] 5.0 Specification* NVMe[™] 1.4 2.5 inch (15mm Thickness)

EDSFF E3.S (7.5mm Thickness)
Up to 15,360 GB

The 0.5 inch 000 counties of

*The 2.5-inch SSD complies with PCIe® 4.0 specification.



XD7P Series

PCle[®] 4.0 NVMe[™] 2.0 EDSFF E1.S, 9.5 / 15 / 25mm Thickness Up to 7,680GB

Definition of capacity: 1 GB = 1,000,000,000 (10^9) bytes (see full disclaimer at end of presentation)

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KIOXIA Client SSDs

Designed to uplift high performance workstations, mobile and desktop PCs as well as embedded devices and systems





XG8 Series

PCle[®] 4.0 NVMe[™] 1.4 M.2 2280 Up to 4,096GB



BG6 Series

PCIe[®] 4.0 NVMe[™] 1.4c DRAM-less + HMB* M.2 2230 / M.2 2280 Up to 2,048GB

*Host Memory Buffer

Definition of capacity: 1 GB = 1,000,000,000 (10^9) bytes (see full disclaimer at end of presentation)

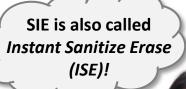
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Block Erase

- Used when the objective is to simply erase data on a device (i.e., SSD) that is to be retired or repurposed
- Data cells on the SSD are all reset to their original factory state
 - Deletes the user data from the SSD
- Does not rely nor require an on-board crypto processor
- Draw backs:
 - Lengthy, in terms of time it take to complete
 - Consumes the drives available P/E cycles which reduces drive's overall endurance
 - Can potentially leave some data still visible/accessible

Sanitize Instant Erase (SIE)

- SIE is another method of data sanitization
 - A super-set of the block erase function
- Unlike block erase, SIE drives use on-board crypto processors to:
 - Create an internal cypher key media encryption key (MEK)
 - Cryptographically encrypt and decrypt the data as it is written to or read from the drive.
- SIE drives do not require access authentication, unlike an SED drive
- When the sanitize command is executed, the MEK is deleted and a new one is created
 - Renders all the user data undecipherable
 - The sanitization process is nearly instantaneous
- The main advantages of SIE (vs. Block Erase) are:
 - Comprehensive data sanitization (accessible data and hidden user data) no longer accessible
 - Faster data sanitization
 - Does not impact the SSD's endurance



Self-Encrypting Drive (SED)

- Leverages Advanced Encryption Services (AES) algorithm & an onboard crypto-processor
- Combination of a user-defined authentication credentials and a MEK to encrypt data
 - MEK is stored in a hidden section of the drive at the time of manufacture
- With host system powered on & proper credentials provided, the drive "unlocks" & the data is decrypted.
 - If the credentials are incorrect, then the SED remains locked with the data safely encrypted
- SED drives also offer instantaneous cryptographic erasure
 - Deletes the MEK and creates a new one
 - Helps reduce device retirement or redeployment costs
- SED is a superior solution vs. software based encryption
 - On-board crypto-processor vs. using the host processor's resources
 - Greater protection encryption key is stored on the SSD, vs. the OS memory which is easier to steal
 - Easier to deploy and use with better Compliance

Federal Information Processing Standard 140 (FIPS 140-2 / -3)

- FIPS is a US government computer security standard applied to cryptographic devices
 - ie: Self-encrypting drives (SED) SSDs
 - Standard defined by National Institute of Standards and Technology (NIST)
- Used when working with Sensitive but Unclassified (SBU) data.
- Certification of the encryption processor used in KIOXIA SSDs
- KIOXIA's FIPS 140-2 compliant SED SSD are certified by an independent accredited testing facility
- The certification process validates KIOXIA's FIPS 140-2 SED SSD:
 - meets the specific set of requirements designed to protect the drive and the data stored on it
- FIPS 140 Level-2 SSDs are suited for use by government & regulated industries such as financial & health-care institutions.
- As of September 22nd, 2020, CMVP began validating cryptographic modules to Federal Information Processing Standard (FIPS) 140-3, Security Requirements for Cryptographic Modules.

Let's Review....

- Data encryption and security are important because they help organizations:
 - Protect corporate IP and asset
 - Reduce legal exposure
 - Compliance with regulatory mandates
 - Protect entrusted data
- SIE is a method of data sanitization. It does not encrypt the data on a drive
- Self Encrypting Drive (SED) uses an onboard crypto-processor, along with an user authentication layer, to fully encrypt data
- SED is a superior solution to software based data encryption
 - SED uses an onboard crypto-processor vs. software uses host processor & memory resources
 - Software encryption can impact system level performance

Definition of capacity: KIOXIA defines a megabyte (MB) as 1,000,000 bytes, a gigabyte (GB) as 1,000,000,000 bytes and a terabyte (TB) as 1,000,000,000,000 bytes. A computer operating system, however, reports storage capacity using powers of 2 for the definition of 1GB = 2^30 = 1,073,741,824 bytes and therefore shows less storage capacity. Available storage capacity (including examples of various media files) will vary based on file size, formatting, settings, software and operating system, such as Microsoft Operating System and/or pre-installed software applications, or media content. Actual formatted capacity may vary.
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